



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1 Charles David Tucker (Estate)****Case No. 0522981****Terry Tucker - Former Executor (pro per)****Attorney: Heather H. Kruthers (for Successor Administrator Public Administrator)****Probate Status Hearing RE: Filing of an Inventory and Appraisal and Filing of a First or Final Account**

<b>DOD: 3/4/1994</b>	<b>TERRY TUCKER</b> was appointed as Executor with full IAEA and without bond on 1/17/1995.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Letters issued on 1/17/1995.	
	Inventory and Appraisal was due June 1995.	<b>Continued from 10/5/16.</b> Minute order states Counsel is to contact Jill Spaulding.
<b>Cont. from 042016, 050416, 061516, 072716, 100516</b>	Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11.	
<b>Aff.Sub.Wit.</b>	First account or petition for final distribution was due March 1996.	<b>1. Need Inventory and Appraisal and First or Final Account.</b>
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Minute Order dated 1/20/16</b> states the Court orders Terry Tucker removed as Executor and appoints the Public Administrator. Mr. Tucker reports that the home was lost to foreclosure in 1996, but there are vehicles and a business.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>	Letters for the Public Administrator issued on 4/22/16.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	<b>Status Report filed on 9/26/16</b> states at the last hearing on 7/27/16, the Court ordered the PA to determine if the decedent's surviving spouse, Laverne Tucker, was interested in receiving anything from this estate. The PA's office also ordered to determine what happened to the real property, since it appears to have been sold, but the former administrator, Terry Tucker, said it was not.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>	Deputy Public Administrator Scott Stacey states he was able to get the address for Laverne Tucker from Jennifer Tucker, who is the daughter of one of the decedent's three sons, Lanny Tucker. Deputy Public Administrator Stacey states Laverne Tucker lives in a secure senior complex. He went to the complex and rang her room, but she did not answer. He also sent a letter to her address asking that she call him to provide information on how the house on Lind was sold by Terry Tucker.	
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: KT</b>
<b>Status Rpt</b>		<b>Reviewed on: 10/25/16</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 1- Tucker</b>
	<b>Please see additional page</b>	

**Status Report filed on 9/26/16 (cont.):** Deputy Public Administrator Stacey states he was told by Jennifer Tucker, who met with Laverne the afternoon after the last court appearance, that Laverne wants nothing to do with this case. She wants nothing to do with this family or the estate and just wants to be left alone.

Deputy Public Administrator Stacey states he has contacted Stewart Title several times to locate documents relating to the sale of the real property. They are unable to locate anything, stating that the sale was too long ago. The Court also recommended contacting the law office of deceased attorney David St. Louis. He attempted to do so, but the phone number is out of service.

Attorney Robyn L. Esraelian (for Petitioner Kenneth Lehman, Guardian of the Estate)

## Petition for Termination of Guardianship

		<b>KENNETH LEHMAN</b> , father and Guardian of the Estate appointed on 11/6/2006, is Petitioner.  <p align="center">~Please see Petition for details~</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Page 3</u> is the related estate of this ward's sibling.	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 10/25/16	
			Updates:	
			Recommendation:	
			File 2- R. Lehman	

Attorney Robyn L. Esraelian (for Petitioner Kenneth Lehman, Guardian of the Estate)

## Petition for Termination of Guardianship

		<b>KENNETH LEHMAN</b> , father and Guardian of the Estate appointed on 11/6/2006, is Petitioner.  <p align="center"><i>~Please see Petition for details~</i></p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Page 2</u> is the related estate of this ward's sibling.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 10/25/16	
			Updates:	
			Recommendation:	
			File 3 - A. Lehman	

## Petition for Settlement of Account and Approval of Trustee and Attorney Fees

		<b>H.F. RICK LEAS</b> , Successor Trustee with bond of \$500,000.00, is Petitioner.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  <b>Minute Order 10/19/16:</b> The \$30 courier fee has been waived and is moot. The Court finds the attorney fees sufficiently itemized. Counsel is to file a declaration by 10/26/16 re any discrepancies between the invoices and the accounting. If the filing sufficiently addresses the issue, the Court may sign the order so that the 11/2/16 hearing can come off calendar.	
<b>Cont. from 092816, 101916</b>		<b>Account period: 1/1/15 – 12/31/15</b> Accounting: \$394,044.69 Beginning POH: \$362,313.75 Ending POH: \$316,927.34 (investment account)	<b>Petitioner states</b> the trustee and attorney are entitled to compensation from the trust for their respective services during the account period, and that the following sums that have already been paid are reasonable compensation:	
✓	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.		<b>Trustee: \$1,692.96</b> (per Schedule D, for services including care and custody of assets, collection and disbursements of income, periodic review of assets, preparation and filing of fiduciary tax returns, preparation of this petition, and other management and administration, @ \$120/hr as disclosed.)	
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.		<b>Attorney: \$3,898.56</b> (per Schedule D, for services including availability, filing account and petition, notifying beneficiaries of hearing)	
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt		<b>Petitioner requests the Court authorize additional attorney's fees and costs in the amount of \$1,554.50</b> (\$1,089.50 plus \$435 filing plus \$30 courier), plus any amounts incurred by attorneys for petitioner for the preparation for and appearance at the hearing on this petition, according to proof. See itemization at Exhibit C.	
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt		<b>Declaration of H.F. Rick Leas</b> filed 10/4/16 provides itemized invoices; however, the invoices do not appear to correspond to the payments referenced in the accounting (dates, amounts). Also, no itemization re the attorney fees has yet been provided. Need revised declaration.	
	UCCJEA			
	Citation			
	FTB Notice			
<b>SEE ADDITIONAL PAGES</b>				<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 10/25/16	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 6- Bailey</b>	

**Page 2** – Petitioner states this elective account is reasonably necessary for the protection of the interests of both Petitioner and a beneficiary. During the account period, the trustee has made discretionary distributions of principal to Raven Nicole Bailey, and without approval, would be required to hold back substantial funds from distribution to the beneficiaries in order to cover potential costs of litigating any claims made during the approx. three years for the statute of limitations under Probate Code §16460(a) and additional two years under CCP §352.1(a). The trustee seeks timely determination of matters presented herein so that the beneficiaries may receive ongoing and future distributions without lengthy delay.

Petitioner states the present beneficiaries are Brandon Michael Bailey (currently incarcerated) and Raven Nicole Bailey, and Raven Nicole Bailey is the sole residuary beneficiary of the trust and the trust shall terminate 12/7/2020. See petition re other considerations. Raven Nicole Bailey has attained majority; therefore, the GAL previously appointed as terminated by operation of law.

**Petitioner requests Order of this Court finding that:**

1. All facts stated in the petition are true and all notices required by law have been duly given;
2. The court has received full disclosure regarding the beneficiaries (*summarized, see prayer for full text*);
3. The GAL of Raven Nicole Bailey has terminated by operation of law with no petition necessary upon Raven Nicole Bailey attaining age 18, notice to David Liles and Arlene Liles is no longer necessary;
4. This account and report be settled, allowed and approved, and all acts and transactions of Petitioner set forth in it, or relating to matters set forth in it, be ratified, confirmed, and approved;
5. Petitioner and the attorneys for Petitioner be allowed the requested compensation; and
6. Such other and further orders as the Court may deem just and proper.

Petitioner Christina Williams (Pro Per, mother)

## Petition for Visitation

		CHRISTINA WILIAMS, mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>Continued from 9/21/2016.</b> Minute Order states Patricia Ditto [maternal grandmother] serves a copy of the petition on Sharon Robles [Guardian] in open court. Any response is to be properly filed and served. The Court makes no changes to the existing visitation orders today, and admonishes that no other parties are to attend the visits. Patricia Ditto must file her own petition for visitation, instead of Christina Williams petitioning for her.
Cont. from 092116		Declaration filed by SHARON ROBLES, Guardian, on 10/24/2016.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 10/25/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 7- Robles



## Probate Status Hearing Re: Filing of the First Account

		<p><b>SHELIA STEARNS</b> was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2/25/14. The Order was signed on 3/5/14.</p> <p>On 8/13/14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8/25/14.</p> <p><b>Order Increasing Bond filed 06/26/15,</b> increased bond to \$373,717.86.</p> <p>Bond of \$373,718.00 filed 09/08/15.</p> <p>Inventory &amp; Appraisal, partial no. 1, filed 10/28/15 - \$429,743.51</p> <p>Inventory &amp; Appraisal, partial no. 2-Final filed 7/13/16 - \$684,950.00</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/7/16. Minute order states</b> Counsel represents that the accounting is ready, however his client has not yet provided the facility statements.</p> <ol style="list-style-type: none"> <li><b>Need First Account or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</li> <li>Inventory and Appraisal, partial no. 1 filed on 10/28/15 in the amount of \$429,743.51 does not include the attachment 1 showing what was inventoried.</li> </ol>
<p><b>Cont. from 102915, 011316, 022416, 042016, 051816, 062216, 080316, 090716, 100516</b></p>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 10/25/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 – Cook</b></p>

**Second and Final Report of Administration, petition for Mileage Reimbursement, Reimbursement of Cash Advances, for Statutory and Extraordinary Commissions and Fees to Executor and Attorney and for Final Distribution.**

<b>DOD: 7/14/14</b>		<b>RAYE GRANT</b> , Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 12/16/15 – 9/1/16	
<b>Cont. from 101916</b>		Accounting - <b>\$203,179.60</b>	
<b>Aff.Sub.Wit.</b>		Beginning POH - <b>\$114,660.43</b>	
<input checked="" type="checkbox"/> <b>Verified</b>		Ending POH - <b>\$ 73,143.32</b>	<b>Note:</b> Pursuant to Local Rule 7/12/6 the Court will set a Status Hearing as follows:
<input checked="" type="checkbox"/> <b>Inventory</b>		Executor - <b>\$4,161.87</b>	<ul style="list-style-type: none"> <li><b>Wednesday, May 24, 2017 at 9:00 a.m. in Dept. 303</b> for an Informal Accounting of the <b>\$5,000.00</b> Closing Reserve.</li> </ul>
<input checked="" type="checkbox"/> <b>PTC</b>		(statutory)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>		Executor x/o - <b>\$396.00</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		(mileage for sale of real property 720 miles @ \$.55 per mile)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		Executor Reimbursement - <b>\$21,336.86</b>	
<b>Aff.Pub.</b>		(for personal funds used in the administration of the estate prior to the sale of the real property.)	Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. <b>Filing of the informal accounting of closing reserve will not generate a new hearing date.</b>
<b>Sp.Ntc.</b>		Attorney - <b>\$4,161.87</b>	
<b>Pers.Serv.</b>		(statutory)	
<b>Conf. Screen</b>		Attorney x/o - <b>\$2,700.00</b>	
<input checked="" type="checkbox"/> <b>Letters</b> 10/16/14		(sale of real property, per itemization 13.5 hrs @ \$200 per hour.)	
<b>Duties/Supp</b>			
<b>Objections</b>		Closing reserve - <b>\$5,000.00</b>	
<b>Video Receipt</b>		<b>Proposed distribution, pursuant to Decedent's Will, is to:</b>	
<b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>		Russell Reed - <b>\$7,077.34</b>	<b>Reviewed by: KT</b>
<input checked="" type="checkbox"/> <b>Order</b>		Robyn Dunn - <b>\$3,538.68</b>	<b>Reviewed on: 10/25/16</b>
<b>Aff. Posting</b>		Diane Tompkins - <b>\$7,077.34</b>	<b>Updates:</b>
<b>Status Rpt</b>		Austin Rowley - <b>\$7,077.34</b>	<b>Recommendation:</b>
<b>UCCJEA</b>		April Bezona - <b>\$1,769.34</b>	<b>File 10- Rowley</b>
<b>Citation</b>		Adam Richardson - <b>\$1,769.34</b>	
<input checked="" type="checkbox"/> <b>FTB Notice</b>		Sierra View Church - <b>\$7,077.34</b>	

## Probate Status Hearing RE: Filing of the First Account

<b>Age: 78 years</b>		<p><b>MOISES RUSSELL RUIZ</b>, son, was appointed conservator of the person and estate on 6/3/2015 with bond of \$146,300.</p> <p>Letters issued 6/9/2015.</p> <p>Final I&amp;A was filed 12/10/2015 showing an estate value of \$302,387.90.</p> <p>Minute order dated 6/3/2016 set status hearing for filing the first account.</p> <p><b>Minute order dated 9/7/2016</b> stated counsel represents the Conservatee is now deceased, so he is now working on the two part accounting. Matter was continued to 10/5/2016.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 10/5/2016.</b> Counsel requests 30 days.</p> <p>As of 10/25/2016, no new documents filed and the following issues still exist:</p> <ol style="list-style-type: none"> <li><b>Need accounting or current written status report</b> pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all necessary parties.</li> </ol>
<b>Cont. from 090716, 100516</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>	x		
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

<b>Reviewed by:</b> SEF
<b>Reviewed on:</b> 10/25/2016
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 12- Ruiz</b>

## Probate Status Hearing Re: Filing First Account/Final Distribution

<b>DOD: 4/26/11</b>	<b>CAROLYN M. FURHMANN</b> was appointed Executor without bond and with full IAEA authority on 9/3/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		3. <b>Need First Account and/or Petition for Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Cont. from</b>	Letters issued on 9/4/15.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Inventory and Appraisal showing the estate valued at \$152,000.00 was filed on 10/13/16.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Minute order dated 9/3/15</b> set this status hearing for the filing of the first account and/or petition for final distribution.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 10/25/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13- Zindars</b>

**Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution**

<b>DOD: 8/14/14</b>	<b>BEVERLY H. LEACH</b> , spouse, was appointed Executor with full IAEA and without bond on 09/01/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Letters issued on 9/11/15.	<b>Note:</b> Kenton J. Klassen substituted in as attorney of record for Thomas L. McCormick on 9/30/16.
<b>Cont. from</b>		<p><b>4. Need First Account and/or Petition for Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Aff.Sub.Wit.</b>	Inventory and appraisal showing the estate valued at \$254,821.04 was filed on 2/19/16.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Minute order dated 9/1/15</b> set this status hearing for the filing of the first account and/or petition for final distribution.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<b>Minute order dated 3/30/16</b> for Order to Show Cause for Failure to File the Inventory and Appraisal, states the parties are reminded of the 11/2/16 hearing for the filing of the closing petition; Ms. Leach is to be present in court or via CourtCall on that date if the petition has not been filed.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 10/25/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 14- Leach</b>

**Probate Status Hearing RE: Filing of the First Account and/or Petition for Final Distribution.**

<b>DOD: 4/3/15</b>	<p><b>LINDA MCCLOUD</b> was appointed as Administrator with Will Annexed, with full IAEA and bond set at \$1,883,274.00 on 10/6/15.</p> <p>Bond filed on 10/22/15.</p> <p>Letters issued on 10/22/15.</p> <p>Inventory and appraisal showing the estate valued at \$1,412,217.24 filed on 2/9/16.</p> <p><b>Minute order dated 10/6/15</b> set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>5. <b>Need First Account and/or Petition for Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 10/25/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15- McCloud</b></p>		

17A

Clarence Jesse Bennett (Estate)

Case No. 15CEPR00816

Attorney

Janet L. Wright (for Petitioner Juanita Bennett, spouse)

Attorney

William J. Keeler, of Portland, Oregon (also for Petitioner Juanita Bennett, spouse)

Attorney

Kurt F. Vote; Scott D. Laird; Dylan J. Crobbsy, for Objector G. Dana French, Personal Representative of the Estate of Clarence Jesse Bennett)

Attorney

B. Howard Pearson, of Stanford (for Board of Trustees of Leland Stanford Jr. University, Remainder Beneficiary of the C.J. Bennett Family Trust of 1987)

## Petition for Payment of Family Allowance

<b>DOD: 6/26/2015</b>		<b>JUANITA BENNETT</b> , surviving spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>~Please see Petition for details~</b>	<b>Page 9B</b> is a Probate Status Hearing Re: Setting of a Contested Hearing.
		<b>Amendment to Petition for Payment of Family Allowance</b> filed 5/11/2016.	
<b>Cont. from 052516, 083116</b>		<b>Verified Objection to Petition for Payment of Family Allowance</b> filed by Respondent, the Estate of Clarence J. "Peter" Bennett, by and through its Personal Representative G. Dana French on 5/13/2016.	<b>Continued from 8/31/2016.</b>
<input type="checkbox"/>	Aff.Sub.Wit.		<b>Note:</b> Probate Status Hearing for filing of the first and/or final account is set on <b>11/30/2016</b> .
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 10/25/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 17A- Bennett</b>

17A

Attorney Janet L. Wright (for Petitioner Juanita Bennett, spouse)  
 Attorney William J. Keeler, of Portland, Oregon (also for Petitioner Juanita Bennett, spouse)  
 Attorney Kurt F. Vote; Scott D. Laird; Dylan J. Crobby (for Objector G. Dana French, Personal Representative of the Estate of Clarence Jesse Bennett)  
 Attorney B. Howard Pearson, of Stanford (for Board of Trustees of Leland Stanford Jr. University, Remainder Beneficiary of the C.J. Bennett Family Trust of 1987)

**Probate Status Hearing Re: Setting of a Contested Hearing**

<b>DOD: 6/26/2015</b>	<b>JUANITA BENNETT</b> , surviving spouse filed a <i>Petition for Payment of Family Allowance</i> on 4/12/2016, with an <i>Amendment to Petition</i> filed 5/11/2016.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued from 8/31/2016.</b></u>  <b>The following issue from the last hearing remains:</b>  1. Need verified status report from counsel for the opposing parties, and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B), which provides that in all matters set for Status Hearing, a verified Status Report must be filed no later than 10 days before the hearing; notice of the status hearing with a copy of the Status Report shall be served on all necessary parties.										
<b>Cont. from 083116</b>	<b>G. DANA FRENCH</b> , Executor of the Estate, filed a <i>Verified Objection to Petition for Payment of Family Allowance</i> on 5/13/2015, and a <i>Verified Objection to Amendment to Petition</i> on 5/20/2016.											
<b>Aff.Sub.Wit.</b>		<table border="1"> <tr><td><b>Reviewed by:</b></td><td>LEG</td></tr> <tr><td><b>Reviewed on:</b></td><td>10/25/16</td></tr> <tr><td><b>Updates:</b></td><td></td></tr> <tr><td><b>Recommendation:</b></td><td></td></tr> <tr><td><b>File</b></td><td>17B- Bennett</td></tr> </table>	<b>Reviewed by:</b>	LEG	<b>Reviewed on:</b>	10/25/16	<b>Updates:</b>		<b>Recommendation:</b>		<b>File</b>	17B- Bennett
<b>Reviewed by:</b>	LEG											
<b>Reviewed on:</b>	10/25/16											
<b>Updates:</b>												
<b>Recommendation:</b>												
<b>File</b>	17B- Bennett											
<b>Verified</b>												
<b>Inventory</b>												
<b>PTC</b>												
<b>Not.Cred.</b>												
<b>Notice of Hrg</b>	X											
<b>Aff.Mail</b>	X											
<b>Aff.Pub.</b>												
<b>Sp.Ntc.</b>												
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<b>Order</b>												
<b>Aff. Posting</b>												
<b>Status Rpt</b>	X											
<b>UCCJEA</b>												
<b>Citation</b>												
<b>FTB Notice</b>												



## Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 3/31/2016</b>	<b>KELLEY YOUNGS</b> , daughter, was appointed Administrator with full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<i>Letters issued 6/2/2016.</i>	
<b>Cont. from</b>	<b>Minute order dated 6/1/2016</b> set this status hearing re: the filing of the inventory and appraisal.	<b>1. Need inventory and appraisal or current written status report</b> pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all necessary parties.
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>	x	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
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<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	x	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> SEF
		<b>Reviewed on:</b> 10;/25/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 18- McCrystyn</b>